

ERIE U.K. LIMITED

(incorporated in England and Wales with registered number 04170101)
(the "Issuer")

**Company Announcement in relation to:
£438,294,409 7.2 per cent. Notes due 28 January 2021 (the "Notes")**

Date: 20 January 2021

For Immediate Release

The Issuer wishes to announce that the maturity date of the Notes has been extended from 28 January 2021 to 28 January 2026 by mutual agreement between the Issuer and the holder(s) of the Notes.

The Issuer wishes to further announce that the rate of interest payable on the Notes has been amended from 7.2% to 4.6% per annum by mutual agreement between the Issuer and the holder(s) of the Notes.

The Issuer wishes to further announce that the denomination of the Notes and the integral multiples at which the Notes may be transferred have been amended from £1,000 to £1 by mutual agreement between the Issuer and the holder(s) of the Notes.

The Issuer has accordingly requested the Cayman Islands Stock Exchange to change the maturity date of the Notes, the rate of interest payable on the Notes and the denomination of the Notes and the integral multiples at which the Notes may be transferred.

For further information in relation to the above announcement please contact Mr. David Norman, a director of the Issuer, as follows:

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